

PORTFOLIO WATCH LIST:

Bond: Erickson EAC 8.25 05/01/2020 CUSIP: 29482PAB6.

Growth Stock: Sirona Dental Systems TICKER: SIRO.

Master Limited Partnership: Energy Transfer Equity: TICKER: ETE.

Master Limited Partnership: Kinder Morgan: TICKER: KMI.

Next time: Presentations and continued portfolio discussion.