

From: Jess Wilson [mailto:goldrvr3@pacbell.net]
Sent: Friday, February 24, 2012 1:53 PM
To: Jess Wilson
Subject: february meeting

Greetings Sacramento AAI Computer SIG members; our next meeting will be held on Thursday, February 16th at 7:00pm at the SMUD building off of highway 50 in Sacramento (full address is listed below). Remember as you enter to stop by the security desk to the left of the door and sign the entry log.

January Meeting

Our thanks go to Bernard E. Scoville for leading a discussion on where people are investing and which service they may be using as a guide for investing. Bernard has also put together a presentation calendar for the balance of the year which is listed at the bottom of this email.

February Meeting, AAI Shadow Stock Portfolio

One of the strengths of AAI has been its Shadow Stock Portfolio. The stocks in this portfolio have consistently beaten many of the major diversified portfolios. In general the portfolio consists of small cap stocks chosen by a rigorous set of financial rules; rules which demonstrate that sales, profitability and debt DO MATTER.

At the February meeting we'll take a look at the stocks currently in the AAI Shadow portfolio. I have attached an Adobe file listing these stocks so you might review and/or question some of the choices. Key to the success of this portfolio is the strategy used to select these stocks so we'll review the buy rules, the sell rules and management of the portfolio. Come prepared to share your observations, questions and ideas on this successful portfolio.

This will be the 2nd of eight meetings scheduled for 2012 (no meeting in July, August and December).

Presentation Calendar

As of this writing the September, October and November meeting topics are open for suggestion. Please contact Bernard or Jess if you have a topic you would like to have presented or would like to present yourself. My thanks to Bernard for taking the time to put this calendar together and arranging for the speakers.

Thursday, February 16: Jess Wilson. Subject pending.
Thursday, March 15: Bernard E. Scoville. "Investing in High Yield Bonds".
Thursday, April 19: Tom Phayer. "Master Limited Partnerships".
Thursday, May 17: A vendor, such as TD Ameritrade or Fidelity. Subject pending.
Thursday, June 21: Om Kolluri. Better Investing Toolkit software.

Thursday, July 19: Vacation; no meeting.
Thursday, August 16: Vacation; no meeting.
Thursday, September 20: Open. Submit ideas.
Thursday, October 18: Open. Submit ideas.
Thursday, November 15: Open. Submit ideas.
Thursday, December 20: Vacation; no meeting. Ho Ho Ho!

Location

SMUD Customer Service Center
1st floor, Forest View Room #3

6301 "S" Street, Sacramento

(just West of 65th St., North of highway 50)